



## Amy Wilfert

*Partner*

*Greenwich, CT*

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## OVERVIEW

Amy Wilfert helps clients with estate planning and trust and estate administration in New York and Connecticut. Her clients include entrepreneurs, private equity and hedge fund principals, corporate executives and wealthy families. She helps these high net worth individuals and families achieve their objectives in the simplest and most tax-efficient manner possible. For over 20 years, she has served as a trusted advisor in cooperation with her clients' other investment advisors, accountants, insurance professionals and financial planners. In addition, Amy frequently acts as an executor or trustee for her clients and their families. She also represents individual and corporate fiduciaries, as well as charitable organizations.

Amy has served on the boards of the YWCA of Greenwich and the United Way of Greenwich. She was a member of the allocations committee of the United Way of Greenwich for a number of years. In addition, she served on the board of the Estate Planning Council for Lower Fairfield County.

Amy lives in Old Greenwich with her husband David.

## SERVICES

**TRUSTS AND ESTATES**

**TRUST SERVICES AND FIDUCIARY COMPLIANCE**

**FAMILY OFFICE**

**PRIVATE CLIENT**

## NEWS

## **CHAMBERS HIGH NET WORTH RECOGNIZES 20 DAY PITNEY ATTORNEYS FOR PRIVATE WEALTH LAW**

Featured, July 20, 2023, *Day Pitney Press Release*

## **CHAMBERS HIGH NET WORTH RECOGNIZES 20 DAY PITNEY ATTORNEYS FOR PRIVATE WEALTH LAW**

Featured, July 22, 2022, *Day Pitney Press Release*

## **CHAMBERS HIGH NET WORTH RECOGNIZES 20 ATTORNEYS FOR PRIVATE WEALTH LAW**

Featured, July 26, 2021, *Day Pitney Press Release*

## **CHAMBERS HIGH NET WORTH RECOGNIZES DAY PITNEY AND 16 ATTORNEYS FOR PRIVATE WEALTH LAW**

Featured, July 10, 2020, *Day Pitney Press Release*

## **CHAMBERS HIGH NET WORTH RECOGNIZES DAY PITNEY AND 16 ATTORNEYS FOR PRIVATE WEALTH LAW**

Featured, July 18, 2019, *Day Pitney Press Release*

## **EDUCATION AND CREDENTIALS**

### **EDUCATION**

Fordham University School of Law, J.D., TEST

Amherst College, B.A., TEST

### **ADMISSIONS**

State of Connecticut

State of New York

### **AFFILIATIONS**

Connecticut Bar Association

Greenwich Bar Association

Estate Planning Council of Lower Fairfield County

New York State Bar Association

Association of the Bar of the City of New York

## **RECOGNITION AND COMMUNITY**

## RECOGNITION

Chosen for inclusion in the *Chambers HNW Guide* (Chambers & Partners) of recognized practitioners for Private Wealth in Connecticut, 2019-2023

Chosen for inclusion in *The Best Lawyers in America* (Woodward/White, Inc.), Trusts and Estates, 2010-2023, Non-Profit / Charities Law, 2013-2024

Recipient, YWCA BRAVA Award, 2009

AV Preeminent rated by *Martindale-Hubbell* (LexisNexis)

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